

2008 and beyond

The 5th Annual LGPS Trustees' Conference

18 and 19 October 2007

York Marriott Hotel



Organised by
The Local Government Pensions Committee

The Conference

The fifth annual LGPS trustees' conference, themed "2008 and Beyond", is to be held on 18 and 19 October 2007 at the Marriott Hotel, Tadcaster Road, York commencing with a buffet lunch at 12.30pm. The first of the afternoon sessions will commence at 13.50pm. Following the afternoon programme there will be a drinks reception in the evening and a private conference dinner with an after-dinner speaker. Overnight accommodation and breakfast at the Marriott is also included in the conference fee. The second day consists of a full morning's programme concluding with a buffet lunch for delegates at 12.35pm. This format has been appreciated by previous delegates, as it allows plenty of time for travel and avoids the expense of an extra night's accommodation in many cases. This year's conference is well-timed to look at the "new look" LGPS in England and Wales for 2008 and beyond. By October, the regulatory picture should be complete and both administering and employing authorities will be gearing up for implementation on 1 April 2008.

The Audience

Although primarily aimed at elected members, the conference will be of interest to other persons who attend Pension Committees, Panels or sub-Committees etc (eg employing authority, Trade Union and pensioner representatives). Indeed the conference has been attended by many officers/representatives who either attend pension committees or hold pension fund investment/administration responsibilities. Bearing in mind the introduction of a new-look scheme in England & Wales for 2008 this year's conference may also be of particular interest to Pension Managers in administering authorities. The conference also acts as an annual update for those persons who have been through the LGPC's "Fundamentals" course, keeping them up-to-date with developments in the local government pension world.

The Speakers

Lindsay Tomlinson OBE, Vice-Chairman of Barclays Global Investors Europe and a member of BGI's Executive Committee. He is currently also a member of the Financial Reporting Council, and of the NAPF Investment Council, and is Chairman of the Code Committee of the Takeover Panel.

Terry Crossley, CLG Deputy Director responsible for the Local Government and Firefighters' Pension Schemes.

Terry Edwards, Head of Pensions at LGE.

Peter Summers, Fellow of the Faculty of Actuaries and a Partner of Hymans Robertson working within their specialist public sector team. Peter acts as the actuarial advisor to a wide range of LGPS funds.

Jack Markiewicz, Director of HR at Nottinghamshire County Council.

Ged Dale, Head of Pension Administration for Greater Manchester Pension Fund.

Roy Wilson MBE, former Chairman of the LGPC and a former Selby District and North Yorkshire County councillor.

The Sponsors

The Local Government Pensions Committee gratefully acknowledges the kind sponsorship of:

BARCLAYS GLOBAL INVESTORS

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PRUDENTIAL

The Cost

The venue for the 2007 conference is the **York Marriott Hotel** which is set just beyond the ancient walls of the City Centre. It has sweeping views of the famed York Racecourse and Knavesmire Parkland and it is just 1 mile from York Railway Station. It is also just 1 mile off the main A64 and the hotel has free car parking for residents on a first come first served basis. **The conference fee is all inclusive.** All meals from arrival to departure, overnight accommodation at the Marriott, and all delegate materials are included in the conference fee of **£399.00 plus VAT**. Due to the strictly limited number of places available, early booking is highly recommended.

Booking for the conference is via the events online booking facility which is part of the Local Government Employers' website at <http://www.lge.gov.uk/events>

When booking, you will need full delegate details including their mailing address if this is different to that to which the invoice for payment is to be sent.

Please note our cancellation policy contained in our Terms and Conditions on the website.

If you experience any difficulties in using the online booking system or do not have access to the internet, please contact **Elaine English**, LGPC Executive Officer, on 020 7187 7344 or email: elaine.english@lge.gov.uk

The Programme

Thursday 18 October 2007

- 12:30**
Registration (buffet lunch available up to 13.30)
- 13:50**
Chair's Welcome
- 14:00**
Punch and Judy
- 14:15**
Keynote Address
Lindsay Tomlinson OBE, *Barclays Global Investors*
- 15:00**
The 2008 Scheme Changes
Terry Crossley (CLG) and **Terry Edwards (LGE)**
- 15:45**
Refreshment Break
- 16:15**
2008 and beyond – Implications for HR
Jack Markiewicz, *Nottinghamshire CC*
- 16:45**
2008 and beyond - What about 2007?
(Outcomes of the Valuations In England & Wales)
Peter Summers, *Hymans Robertson*
- 17:15**
Close
- 19:30**
Cocktail Reception
- 20:00**
Private Conference Dinner
Celebrity after-dinner speaker

Friday 19 October 2007

- 09:30**
Chair's Welcome
- 09:35**
2008 and beyond - Actuarial Mastermind
With Actuaries from: *Hymans Robertson, Mercer, Hewitt and Barnett Waddingham*
- 10:40**
Refreshment Break
- 11:10**
Pension Administration Strategies
Ged Dale, *Greater Manchester Pension Fund*
- 11:40**
Legal Update
Speaker from *Wragge & Co*
- 12:10**
The King is dead, long live the King
Roy Wilson MBE
- 12:30**
Chair's closing remarks
- 12:35**
Buffet lunch